



Documents Required For Your Loan

Below we have listed the documents required for obtaining a loan, dependant on your circumstances.

PAYG Applications

- Two current payslips showing YTD figures (must not be older than 30 days)
- Current year Notice of Assessment

Self Employed Applications

- Last two years full business/company tax returns and financials
- Last two years personal tax returns / ATO notice of assessments

New Purchase Applications

- Front page of contracts and any conditions
- Evidence of funds to complete the purchase (statements must be in the applicants name)
- Three months of genuine savings in applicant's name

Refinance Applications

- Last six months of home loan statements that are to be refinanced
- Last three months of any other debts that are to be refinanced e.g. car loans, credit cards, and personal loans
- Rates notice
- Current credit card statement for each personal debt

Construction Loan Applications

- Fixed price building contract/quote or tender
- Council approved plans

Company Loan Applications

- Share certificate of company structure
- Investment property applications
- Current copy of rental statement or a lease agreement or six months bank account statement showing rent been deposited into a bank account

Trusts Applications

- Trust Deed (must be a certified copy)
- Last two years full tax returns of the trustee

Identification

- 100 points of Identification must be supplied at interview. This can be a photographic form of ID such as a Passport, Drivers Licence and/or Birth Certificate, Citizen Certificate, Medicare Card or Rates Notice